

HONEYWELL AUTOMATION INDIA LIMITED

UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2012

PART I

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Year to date		Previous year ended
		Sept 30, 2012 (Unaudited)	June 30, 2012 (Unaudited)	Sept 30, 2011 (Unaudited)	Sept 30, 2012 (Unaudited)	Sept 30, 2011 (Unaudited)	Dec 31, 2011 (Audited)
1.	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	40,785	38,656	41,215	120,703	111,133	161,250
	(b) Other Operating Income (Net)	8	6	26	19	39	54
	Total Income from operations (Net)	40,793	38,662	41,241	120,722	111,172	161,304
2.	Expenses						
	(a) Cost of materials consumed	19,320	19,909	24,082	60,792	56,619	84,002
	(b) Purchases of stock in trade	3,769	3,650	2,825	10,533	8,961	12,937
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(15)	32	(100)	2	(206)	86
	(d) Employee benefits expense	7,778	7,328	7,616	21,905	20,966	28,355
	(e) Depreciation and amortisation	345	342	384	1,030	1,103	1,481
	(f) Other expenses (Net)	7,092	6,373	4,389	20,473	14,684	21,420
	Total expenses	38,289	37,634	39,196	114,735	102,127	148,281
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	2,504	1,028	2,045	5,987	9,045	13,023
4.	Other income	288	635	514	799	1,174	1,632
5.	Profit from ordinary activities before finance costs and exceptional items	2,792	1,663	2,559	6,786	10,219	14,655
6.	Finance costs	5	6	27	17	59	85
7.	Profit from ordinary activities after finance costs but before exceptional items	2,787	1,657	2,532	6,769	10,160	14,570
8.	Exceptional items	-	-	-	-	-	-
9.	Profit from ordinary activities before tax	2,787	1,657	2,532	6,769	10,160	14,570
10.	Tax Expense	671	482	964	1,822	2,831	3,856
11.	Net Profit from ordinary activities after tax (9-10)	2,116	1,175	1,568	4,947	7,329	10,714
12.	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	2,116	1,175	1,568	4,947	7,329	10,714
14.	Paid-up equity share capital Face value per share Rs.10	884	884	884	884	884	884
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	62,141
16.	Earnings per share (EPS) -						
	(a) Basic and Diluted before extraordinary items (Rs.) (Not annualised)	23.93	13.29	17.74	55.95	82.91	121.18
	(b) Basic and Diluted after extraordinary items (Rs.) (Not annualised)	23.93	13.29	17.74	55.95	82.91	121.18

PART II

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2012

A.	Particulars of Share holding						
1.	Public shareholding						
	- Number of shares	1659048	1659048	1659048	1659048	1659048	1659048
	- Percentage of shareholding	18.76	18.76	18.76	18.76	18.76	18.76
2.	Promoters & Promoter Group shareholding						
	(a) Pledged /Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of total shareholding of promoter & promoter group)						
	- Percentage of shares (as a % of total share capital of the Company)						
	(b) Non-encumbered						
	- Number of shares	7182475	7182475	7182475	7182475	7182475	7182475
	- Percentage of shares(as a % of total shareholdings of promoter & promoter group)	100	100	100	100	100	100
	- Percentage of shares(as a % of total share capital of the Company)	81.24	81.24	81.24	81.24	81.24	81.24

B. Investor complaints

Particulars	Quarter ended Sept. 30, 2012 (Unaudited)
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on October 18, 2012.
- The Company has only one segment viz. "Automation & Control Solutions" as per Accounting Standard 17 (AS-17) - Segment Reporting.
- Other expenses for the nine months ended September 30, 2012 includes Rs.487 lakhs (Previous nine months/previous year Rs.NIL) charged in respect of various services rendered by Honeywell group companies during the prior period.
- Previous periods/year figures have been regrouped, wherever necessary.

Place : Gurgaon
Date : October 18, 2012

For HONEYWELL AUTOMATION INDIA LIMITED
Anant Maheshwari
Managing Director

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