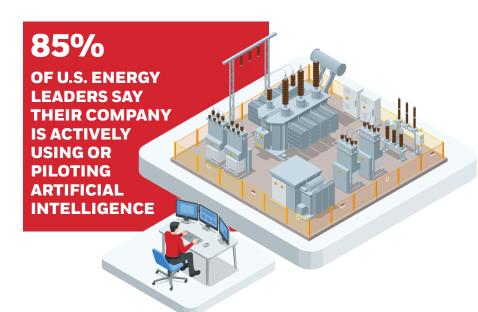
## HONEYWELL SURVEY AI IN THE ENERGY INDUSTRY



Al making the biggest impact in:

**57%** 

Cybersecurity and Threat Detection

Predictive Maintenance

44%

Operational Efficiency

**28**%

Workforce Augmentation



## AI IS MAKING INROADS IN ADDRESSING LABOR SHORTAGES AND **UPSKILLING THE WORKFORCE:**

53%

are currently using Al virtual assistants

**53%** 

are enhancing workplace safety and security with Al-enabled threat detection

36%

are automating routine tasks with Al

## Rapid adoption expected in short order

12%

Al is a critical part of energy operations today

60%

Al will become critical to energy operations within 3 years

Al will become critical **81%** to energy operations within 5 years

## Al ready to enhance energy security

54%

Al ready today to significantly improve energy security

**37**%

Al has potential to improve energy security in the near term



Honeywell commissioned research firm Hudson Pacific to conduct the Honeywell AI in the Energy Industry Survey from March 24, 2025 through April 1, 2025. This opinion research is based on responses from 300 U.S. decision-makers and influencers in energy and energy-adjacent industries on their use of artificial intelligence. Leaders taking the survey had input into their company's use of Al in its operations.

